



Transfer Instructions for Gifts of Appreciated Stocks or Securities

Thank you for considering a gift of publicly traded securities to Caminar! Caminar is a 501c3 tax-exempt nonprofit organization. Our federal tax identification number is 94-1639389.

Electronic delivery of shares of stock is the most secure and efficient delivery process available. Of course, you may transfer stock certificates directly.

Step 1: Notification of Donor Intent

Please notify us of your intent to make a gift of securities. Under SEC regulations, your broker may not tell us your name when making the transfer of stock from your account to Caminar's. So that we may acknowledge your donation and provide documentation for your tax records, please advise Caminar of your generous contribution by providing:

- Your name and complete preferred address
- Name of stock or securities
- Number of shares or securities transferred
- Date of transfer request

Mail: Development Department, Caminar
411 Borel Avenue, Suite 101, San Mateo, CA 94402

Fax: 650.393.8922 (Attn: Development)

Phone: 650.513.1509

Email: development@caminar.org

If you would like your gift to be anonymous, simply let us know when notifying us of your gift, and your name will not appear in public recognition lists.

Step 2: Authorize your broker or financial agent to transfer shares to Caminar's brokerage account

Securities Delivered Electronically: The following will help your broker facilitate an electronic transfer of securities:

- **Caminar's Stockbroker:** Vanguard Investments
- **DTC Number:** 0062
- **Account Name:** Caminar (Tax ID# 94-1639389)
- **Account Number:** 35987797
- **Phone Number:** 800-499-9829

Securities Delivered by Mail: If you have physical stock certificates, please contact our Development Office to make arrangements: development@caminar.org, 650.513.1509.

Questions? Please call us at 650.513.1509.

Thank you.